

Vincentian Guide to Completing the Application

July 18 2018

Step 1 - Vincentian picks up a call from a Client asking for help with the APS Bill

Vincentian calls Client back and explains that there may be help through this grant.

Question #1 – Ask the client how many people in the household and household gross salary. If more than 200% Poverty Level, process stops.

Question #2 - What is the crisis? If not valid, process stops.

If the household gross income is less than or equal to 200% Poverty Level and the crisis is valid then:

The Client is asked to gather the following documents for Vincentian review:

- 1. Photo Id this can be an AZ License, AZ Id, Visa, Green card, etc.
- 2. Most recent APS Bill
- 3. Household Income statements for the past 30 days
- 4. Crisis documentation i.e. reduced income, car repair bill, medical bills
- 5. Number of household members proof is SNAP, lease with household names listed, Immunization records for children, school id or registration

Step 2 - Vincentian makes a Home Visit appointment with Client

Vincentian takes the following forms to the Home Visit:

- 1. Application for APS Funding
- 2. Annual/Monthly 2018 Poverty Guidelines showing 200%
- 3. APS Exhibit C / Statement of Truth (same form)
- 4. Affidavit in case this is needed to document income or crisis

Step 3 - Vincentian Reviews documents during Home Visit

Vincentian makes sure that:

- 1. the name of the Client is the name on the APS Bill
- 2. the Photo Id is current and shows the same address as on the APS bill
- 3. the Client is an Arizona resident
- 4. the gross household income is less than or equal to 200% as shown on the Annual/Monthly 2018 Poverty Guidelines chart
- 5. The crisis is valid and includes at least one of the following:
 - a. Loss or reduction of household income
 - b. Unexpected or unplanned expenses that cause a lack of resources
 - c. A condition has occurred or exists that endangers the health or safety of the household of which the individual is a member example: needs electricity for oxygen or CPAP machine

Step 4 - Vincentian Completes Application during Home Visit

Vincentian completes the Application by entering in the following information on the form:

- 1. Client Name (please print), phone, APS Account Number, Crisis
- 2. Has Service been disconnected and if yes, when
- 3. Is Service pending disconnection and if yes, when
- 4. Has Client obtained an extension from APS
- 5. Number of household adults and children
- 6. Household gross income circling whether it is weekly, bi-weekly, monthly
- 7. Checks each box under "For Vincentian/Interviewer Use Only" noting each document that was reviewed by the Vincentian

<u>Step 5 - Client signs the following documents during the Home Visit:</u>

- 1. APS Exhibit C / Truth Statement
- 2. Affidavit if this was needed to explain reduction

<u>Step 6 – Vincentian Submits Application for Approval/Guarantee</u>

- 1. Once the Vincentian has returned home, the Vincentian signs/prints name, adds phone number, Conference Name and Date. This is done at home to protect the Vincentian's personal information, especially phone number.
- 2. Vincentian scans* and attaches the following documents in an email to <u>crisisbill@svdpaz.org</u>:
 - a. Application for APS Funding completed and signed by the Vincentian
 - b. APS Exhibit C / Statement of Truth signed by the Client
 - c. APS Bill most recent
 - d. Affidavit if client filled this out to explain crisis or pay stubs explaining how household was sustained for the past 30 days

*If scanner is not available, email <u>crisisbill@svdpaz.org</u> providing client's name, address, phone number and APS account number.

Immediately mail the documents to The Society of St. Vincent de Paul, P.O. box 13600, Phoenix, AZ 85002 Attention: Jackie Solares