

**Diocesan Council of The Society of St. Vincent de Paul of Phoenix
Conflict of Interest Questionnaire**

Please complete all that apply:

District # _____ Conference/parish _____

Board member Yes _____ No _____

Pursuant to the purposes and intent of the Conflict of Interest Policy adopted by the Society of St. Vincent de Paul Phoenix Diocesan Council, which requires disclosure of certain interests, a copy of which Policy and Procedures has been furnished to me, I hereby state that as an "interested person," or members of my immediate family or others as "related person(s)" as defined in the policy, have the following affiliations of interest and have taken part in the following transactions that, when considered in conjunction with my position with or in relation to the Phoenix Diocesan Council, might possibly constitute a conflict of interest. (Check *NONE* where applicable.) Attach additional documentation as may be necessary.

1. **Outside Interests: Identify the interests of yourself or your related persons:**

 a) Holding, directly or indirectly, a position or a material financial interest in any outside concern which the individual has reason to believe this Diocesan Council secures goods or services.

() *NONE*

 b) Competing, directly or indirectly with the Diocesan Council in the purchase or sale of property or property rights, interest, or services.

() *NONE*

2. **Outside Activities: Identify outside activities of yourself or related persons(s) that render directive, managerial, or consultative services to any outside concern that does business with or competes with services of the Diocesan Council.**

() *NONE*

3. Consultant Services: Identify any relationship (financial or otherwise) with any company or organization which furnishes consulting or professional services for the Diocesan Council.

() *NONE*

4. Gifts and Gratuities: I certify that neither I nor any related person(s) have accepted gifts, gratuities, or entertainment that have or might influence my judgment or actions concerning business of the Diocesan Council. (This does not include the acceptance of items of nominal or minor value that are clearly tokens of respect or friendship and not related to any particular transaction.) Please list any gifts of greater than nominal value that have been provided to you or any related person(s) and the source of those gifts.

() *NONE*

5. Other. Identify any other potential conflict of interest for yourself or related person(s) which has not been previously disclosed in this questionnaire.

() *NONE*

6. Inside Information: By signature below, I certify that neither I nor any related person(s) have disclosed or used information relating to the Diocesan Council's business for the personal profit or advantage of myself or any related person(s).

I agree to report to the Diocesan Council President any change in the responses to each of the foregoing questions which may result from changes in circumstances.

Signature _____ Date _____

Print name _____

**PHOENIX DIOCESAN COUNCIL OF THE
SOCIETY OF ST. VINCENT de PAUL DIOCESE OF PHOENIX**

Conflict of Interest Policy Acknowledgement

By signing below, I, the undersigned, hereby acknowledge that I:

- a. Have received a copy of the conflict of interest policy for the Diocesan Council of the Society of St. Vincent de Paul of Phoenix;
- b. Have read and understand that policy;
- c. Agree to comply with the policy; and
- d. Understand that the Society is exempt from tax as described in Section 501(c)(3) of the Internal Revenue Code, and that in order to maintain its federal tax exemption it must engage primarily in activities which accomplish one or more of its tax-exempt purposes.

Signature _____

Printed Name _____

Title _____

Date _____